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DAILY REPORT 1ST|JULY|2026

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- **It's heard that Reliance industries Limited (RIL) reduced PVC Prices by Rs. 3000/MT w.e.f. 2nd July 2026.**
- **IOCL rolled over PP and PE Prices w.e.f. 1st July, 2026. Price protection in PE w.e.f. 18.06.2026 continues till next price revision. Price protection is not applicable for deemed export and contractual sales.**
- **HPL rolled over PP, HDPE and LLDPE Prices. There is no change in freight rates w.e.f. 1st July, 2026. Price Protection in PE has been extended till 1st July, 2026. Kindly refer to the Price circular for detailed information.**
- **Supreme Petrochem Ltd (SPL) reduced GPPS and HIPS Prices by Rs. 4000/MT w.e.f. 1st July 2026.**
- **RIL increased PET prices by Rs. 1500/MT w.e.f. 1st July 2026.**
- **Chiripal increased PET prices by Rs. 1500/MT w.e.f. 1st July 2026.**
- **ASPET/RAMAPET increased PET prices by Rs. 1500/MT w.e.f. 1st July 2026.**
- **RIL PE Price protection will be extended by a day. The price would be announced effective from 2nd July, 2026.**
- **China Future Market Updates:-** China September Futures (RMB/MT) Closing Update : PP 7,273 (+17), LLDPE 6,908 (+21), PVC 4,438 (+6).

International Offers for India:-

- **Sabic from Saudi Arabia offered its Products for Indian Market: LLDPE Blown Film (118WJ/NJ) at US\$ 1150/MT, LLDPE (120WJ) at US\$ 1170/MT, LLDPE Stretch Film (318BJ/218BJ) at US\$ 1160/MT, LLDPE Injection Moulding (M200024/M500026, 20 MFI) at US\$ 1250/MT, LLDPE Injection Moulding powder (MG200024/MG500026) at US\$ 1330/MT, LLDPE Roto Moulding (R50035) at US\$ 1200/MT and LLDPE Roto UV Stabilized (R50035E) at US\$ 1250/MT, CIF Nhava Sheva for July, 2026 shipment.**

International Offers for China:-

- **PP Film offers in China quoted at US\$ 1030/MT, T/T, CFR Huangpu basis.**

- PP Injection offers in China quoted at US\$ 1000/MT, T/T, CFR Shanghai basis.
- PP Raffia offers in China quoted at US\$ 1000/MT, T/T, CFR Shanghai basis.
- PP Copol offers in China quoted at US\$ 1015/MT, T/T, CFR Guangzhou basis.
- PP Fiber offers in China quoted at US\$ 1030/MT, T/T, CFR Huangpu basis.
- HDPE Film offers in China quoted at US\$ 1000/MT, T/T, CFR Huangpu basis.
- HDPE Injection offers in China quoted at US\$ 955/MT, T/T, CFR Guangzhou basis.
- HDPE Blow offers in China quoted at US\$ 955/MT, T/T, CFR Ningbo basis.
- LDPE Film offers in China quoted at US\$ 1145/MT, T/T, CFR Shanghai basis.
- LLDPE Film offers in China quoted at US\$ 955/MT, T/T, CFR Huangpu basis.

Petrochemical Plant News:-

- Lianyungang Petrochemical has reduced operating rates at its Styrene Unit. The Unit in Lianyungang, Jiangsu, China, with a production capacity of 600,000 Tons/Year.
- Formosa Petrochemical Corp. (FPCC) has again postponed the restart of its No.2 Styrene Monomer (SM) Unit until market conditions improve. The Unit is located in Mailiao, Taiwan, with a production capacity of 350,000 Tons/Year.
- Shell Chemical reported a technical issue at its Olefins Cracker 2 (OP2) on June 26, 2026, following an ethylene recovery compressor trip that caused a unit upset, resulting in flaring. The company reduced feed rates to stabilize operations. The Cracker is located in Deer Park, Texas, USA, with a production capacity of 835,000 Tons/Year of Ethylene and 330,000 Tons/Year of Propylene.
- ExxonMobil has experienced production issue at its Olefins Unit on 29th June, 2026, due to a pressure increase in a tank at the Cracker. The Unit is located in Beaumont, Texas, USA, with a production capacity of 910,000 Tons/Year of Ethylene and 195,000 Tons/Year of Propylene.
- Liaocheng Meiwu New Materials has shut its Methanol-to-Olefin (MTO) Plant for annual maintenance work. The Plant is located in Liaocheng, Shandong, China, with a production capacity of 120,000 Tons/Year of Ethylene and 180,000 Tons/Year of Propylene.
- Zhejiang Petroleum & Chemical (ZPC) has restarted its No.1 Bisphenol A (BPA) Plant. The Plant is located in Zhoushan, Zhejiang, China, with a production capacity of 240,000 Tons/Year.
- Shandong Yulong Petrochemical has restarted its Aromatics Unit after maintenance work. The Unit is located in Longkou, China, with a production capacity of 200,000 Tons/Year of Benzene, 700,000 Tons/Year of Toluene, and 765,000 Tons/Year of Xylenes.
- Bluestar Harbin Petrochemical has again delayed the restart of its Phenol and Acetone Plant. The Plant is located in Harbin, Heilongjiang, China, with a production capacity of 75,000 Tons/Year of Phenol and 45,000 Tons/Year of Acetone.

Miscellaneous News:-

- European Propylene contract Price for July reduced by Euro 190/MT from its June settlement levels and assessed at Euro 1365/MT, FD North West Europe levels.
- European Ethylene contract price for July reduced by Euro 200/MT from its Junr 2026 settlement levels and assessed at Euro 1445/MT, FD North West Europe levels.
- European Benzene contract Price for July reduced by Euro 102/MT from its June settlement levels and assessed at Euro 1093/MT, CIF North West Europe.
- USD/INR Daily Update: The rupee weakened by 56 paise against the dollar, closing at ₹95.20, compared to yesterday's close of ₹94.64. Today's range: Open ₹94.51 | Low ₹94.51 | High ₹95.29 | Close ₹95.20.

Feedstock Prices:-

| FeedStock | Price | Price Difference |
|---------------------------|-------|------------------|
| ACN SE Asia | 1605 | (NC) |
| VCM CFR SE Asia | 585 | (NC) |
| VCM CFR FE Asia | 575 | (NC) |
| EDC CFR SE Asia | 315 | (NC) |
| EDC CFR FE Asia | 315 | (NC) |
| PTA CFR SE Asia | 790 | (+10) |
| Paraxylene CFR SE Asia | 1020 | (+15) |
| MEG CFR China | 530 | (NC) |
| Styrene Monomer FOB Korea | 970 | (-20) |
| Styrene Monomer CFR China | 970 | (-10) |
| Naphtha CFR Japan | 700 | (-5) |
| Naphtha CFR Europe | 685 | (-5) |
| Ethylene CFR NE Asia | 815 | (NC) |
| Ethylene CFR SE Asia | 795 | (NC) |
| Propylene CFR China | 925 | (+40) |
| Propylene FOB Korea | 895 | (+40) |
| Propylene CFR SE Asia | 895 | (NC) |

Weekly Ocean Freight Updates:-

| Route | Cost (USD/FEU) | Changes |
|------------------------|----------------|---------|
| Asia - US West Coast | \$ 6,234 | +8% |
| Asia - US East Coast | \$ 7,410 | +8% |
| Asia – Northern Europe | \$ 4,898 | +3% |
| Asia - Mediterranean | \$ 6,373 | +2% |

Spot PP, PE and PVC Prices of China:-

| Grade | Price (RMB/MT) | Price Difference |
|-------|----------------|------------------|
| PP | 8312 | (-275) |
| HDPE | 9837 | (NC) |
| LDPE | 9266 | (+33) |
| LLDPE | 7308 | (+8) |
| PVC | 4305 | (-35) |

Indian Open Market Prices (INR/KG):

| Grade (Rs./KG) | Mumbai | Change (Daily) | Kolkata | Change (Daily) | Delhi | Ahmedabad |
|----------------|--------|----------------|---------|----------------|-------|-----------|
| PP Film | 143 | (-1) | 144 | (-1.75) | 146 | 146 |
| PP Injection | 134 | (NC) | 138 | (-1) | 141 | 141 |
| PP Raffia | 133 | (NC) | 138 | (-1.75) | 140 | 137 |
| PP CP | 141 | (-1) | 144 | (NC) | 144 | 142 |
| PP RCP | - | - | 152 | (-0.5) | 154 | 150 |
| HDPE Film | 146 | (NC) | 149 | (-1.75) | 150 | 146 |
| HDPE Injection | 144 | (NC) | 142 | (-0.25) | 141 | 142 |
| HDPE Blow | 145.5 | (NC) | 149 | (-1.75) | 149 | 146 |
| LDPE Film | 156 | (NC) | 166 | (-1.75) | 164 | 158 |
| LDPE Moulding | - | - | - | - | - | 172 |
| LLDPE Film | 129 | (-0.5) | 131 | (-0.25) | 131 | 130 |
| LLDPE Moulding | - | - | - | - | 151 | 144 |
| PVC Suspension | 81 | (-1) | 81 | (-1) | 78 | 79 |
| EVA 18% | 132 | (-1) | - | - | - | - |
| GPSS | 133 | (-2) | - | - | - | - |

Import Offers for CIF Indian Market:-

| Country of Origin | Port Of Discharge | Grade | Currency/Unit | Price | Change |
|-------------------|-------------------|----------------|---------------|-------|--------|
| Saudi Arabia | Nhava Sheva | PP Film | USD/MT | 1230 | (NC) |
| China | Nhava Sheva | PP Injection | USD/MT | 1080 | (NC) |
| China | Nhava Sheva | PP Raffia | USD/MT | 1080 | (NC) |
| Thailand | Nhava Sheva | HDPE Film | USD/MT | 1200 | (NC) |
| Thailand | Nhava Sheva | HDPE Injection | USD/MT | 1200 | (NC) |
| Thailand | Nhava Sheva | HDPE Blow | USD/MT | 1200 | (NC) |
| Korea South | Nhava Sheva | LDPE Film | USD/MT | 1400 | (-30) |
| Saudi Arabia | Nhava Sheva | LLDPE Film | USD/MT | 1150 | - |
| Korea South | Nhava Sheva | PVC Suspension | USD/MT | 730 | (-10) |
| Korea South | Nhava Sheva | EVA 18% | USD/MT | 1400 | (-25) |
| China | Nhava Sheva | GPPS | USD/MT | 1140 | (NC) |
| China | Nhava Sheva | HIPS | USD/MT | 1215 | (NC) |
| Thailand | Nhava Sheva | ABS | USD/MT | 1450 | (NC) |
| Vietnam | Nhava Sheva | PET | USD/MT | 1100 | (NC) |

International Offers for CFR South East Asia:-

| Port Of Discharge | Grade | Price (US\$/MT) | Change |
|-------------------|----------------|-----------------|--------|
| HCM, Vietnam | PP Film | 1095 | (-50) |
| Indonesia | PP Injection | 1045 | (-50) |
| HCM, Vietnam | PP Raffia | 1045 | (-50) |
| HCM, Vietnam | PP CP | 1045 | (-100) |
| HCM, Vietnam | BOPP | 1065 | (-50) |
| HCM, Vietnam | HDPE Film | 1160 | (-30) |
| Indonesia | HDPE Injection | 1150 | (-30) |
| Indonesia | HDPE Blow | 1155 | (-30) |
| HCM, Vietnam | HDPE Raffia | 1160 | (-30) |
| HCM, Vietnam | LDPE Film | 1450 | (+30) |
| HCM, Vietnam | LLDPE Film | 1150 | (-20) |
| HCM, Vietnam | PVC Suspension | 700 | (-25) |
| HCM, Vietnam | EVA 18% | 1400 | - |
| HCM, Vietnam | GPPS | 1270 | - |
| HCM, Vietnam | HIPS | 1350 | - |
| HCM, Vietnam | ABS | 1500 | - |
| HCM, Vietnam | PET | 1060 | - |

International Offers for CFR South Asia (Indian Sub Continent):-

| Grade | Price (US\$/MT) | Price Difference |
|-----------|-----------------|------------------|
| PP Film | \$ 1145 | (-95) |
| PP Inj. | \$ 1130 | (-95) |
| PP Raffia | \$ 1130 | (-95) |
| PP CP | \$ 1195 | (-70) |
| PP BOPP | \$ 1145 | (-90) |
| HDPE Film | \$ 1200 | (-70) |
| HDPE Inj. | \$ 1180 | (-90) |
| HDPE Blow | \$ 1200 | (-70) |
| LLDPE | \$ 1170 | (-80) |
| PVC | \$ 705 | (-25) |

International Offers for CFR Far East Asia (China):-

| Grade | Price (US\$/MT) | Price Difference |
|-----------|-----------------|------------------|
| PP Film | \$ 1030 | (-5) |
| PP Inj. | \$ 1000 | (-5) |
| PP Raffia | \$ 1000 | (-5) |
| PP CP | \$ 1015 | (-15) |
| HD Film | \$ 1000 | (-25) |
| HD Inj. | \$ 955 | (-25) |
| HD Blow | \$ 955 | (-25) |
| LDPE | \$ 1145 | (+5) |
| LLDPE | \$ 955 | (-25) |

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